

About Brickwood Asset Management LLP

Brickwood Asset Management is an independent, dedicated value equities investment boutique founded in January 2024.

Our mission is to deliver superior investment performance through a well-established, disciplined, repeatable investment approach. The firm is dedicated to achieving excellence in both client service and performance.

At Brickwood, we currently manage just over £1.6bn of assets in UK and Global products on behalf of our institutional and retail clients.

Job Title: Investment Analyst

Location: Hybrid – London

Reports to: Ben Whitmore, Fund Manager

Role Overview

Brickwood is recruiting an investment analyst, who will primarily focus on global equities. The candidate will be able to demonstrate a genuine passion for value investing and company analysis. The role will primarily entail detailed company analysis, enhancing the investment process, contributing to portfolio construction and helping communicate with clients.

The successful candidate will have the opportunity in time to become a portfolio manager if they demonstrate exceptional skills in analysis and contribution to the wider investment process and culture at Brickwood.

The role holder will be a certified person under the FCA's SMCR and subject to the conduct rule set by the FCA.

Key Responsibilities

- Conduct in-depth company analysis with the aim of providing investment ideas primarily for the TM Brickwood Global Value Fund and the firms institutional mandates.
- Enhance the investment process (screening, data etc).
- Contribute to articles on investing and related topics.
- Contribute to presentational materials for clients.
- Utilise AI to improve efficiency.

Required Skills & Experience

- 3+ years investment experience.
- Deep understanding of financial analysis and technical fluency.
- Keen student of value investing and related topics.
- Desire to continuously improve own abilities and that of the team.
- Excellent communication and interpersonal skills.
- Strong written comprehension.
- Ability to work independently and as part of a team.
- Coding and data skills preferred.
- Experience of company analysis across several geographies preferred.
- IMC required as an absolute minimum.

Remuneration

- Competitive.